

Comstock Inc. commercializes innovative technologies that contribute to global decarbonization through three primary operating units: Comstock Fuels converts biomass into net zero renewable fuels, Comstock Metals recycles e-waste and critical metals, and Comstock Mining holds significant gold and silver resource in a target-rich district in Nevada and plans to dramatically expand reserves through generative AI-enabled mineral discovery.

SHARE STRUCTURE

(as of January 5, 2024)

Market Value @ \$0.50

\$57.6mm

52 Week Price Range

\$0.27-0.99

Shares Outstanding

115.3mm

LEADERSHIP TEAM

Corrado De Gasperis

Executive Chairman and
Chief Executive Officer

William McCarthy

Chief Operating Officer

Kevin Kreisler

Director and
Chief Technology Officer

Fortunato Villamagna, PhD

President – Comstock Metals

David Winsness

President – Comstock Fuels

Rahul Bobbili

Chief Engineer – Comstock Fuels

INVESTOR RELATIONS

RB Milestone Group (RBMG)

ir@comstockinc.com

<https://comstock.inc>

+1 (203) 487-2759

LOW-CARBON CELLULOSIC FUELS

comstock
FUELS

- Patented technology produces over 100 gallons of transportation fuels per tonne of woody biomass on a gasoline gallon equivalent basis
- We produce Bioleum™ fuel biointermediates that replace fat as drop in feedstock at existing renewable fuel refinery infrastructure
- Planning our first commercial facility, targeting operations in 2026

ELECTRIFICATION PRODUCT RECYCLING

comstock
METALS


- Proprietary, low-cost, photo-voltaic panel recycling solution
- First commercial facility anticipating Q1-2024 operations
- Planning 4 large-scale photovoltaic recycling centers in the southwestern U.S.


SUSTAINABLE MINERAL EXPLORATION


comstock
MINING


- 12 square mile mineral estate: 6.5 miles of strike through the historic Comstock and Silver City lodes
- Targeting significant resource expansion beyond 2mm ounces of gold
- Deploying advanced machine learning and AI tools including space-based hyperspectral sensors to make exploration more profitable

STRATEGIC INVESTMENTS

genmat

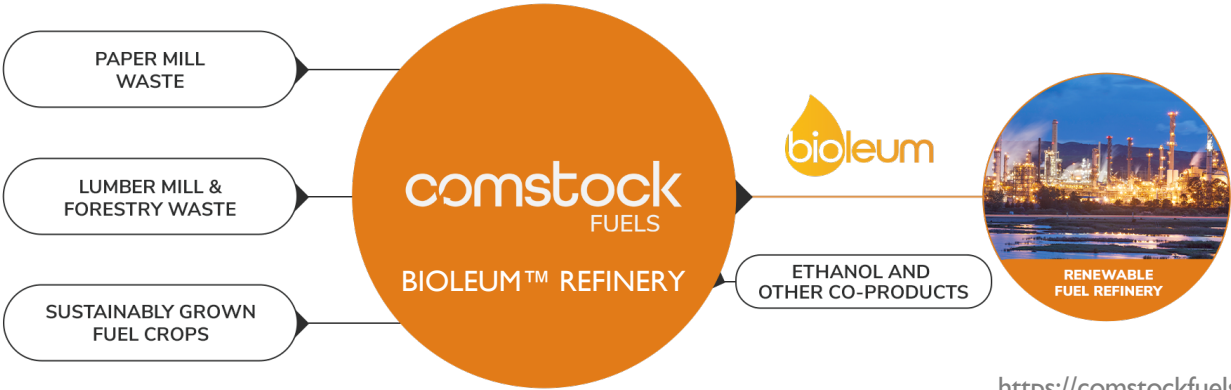
RenFUEL

green
li-ion

SIERRA SPRINGS
OPPORTUNITY FUND

- GenMat: Physics-based artificial general intelligence to transform materials science
- RenFuel K2B AB: Leading next generation advanced biofuels and materials
- Green Li-ion: Leading technology for re-manufacturing of spent Lithium batteries
- Sierra Springs Opportunity Fund, Inc: Ideally located land and water rights in rapidly industrializing Qualified Opportunity Zone

CO FUELS



<https://comstockfuels.com>

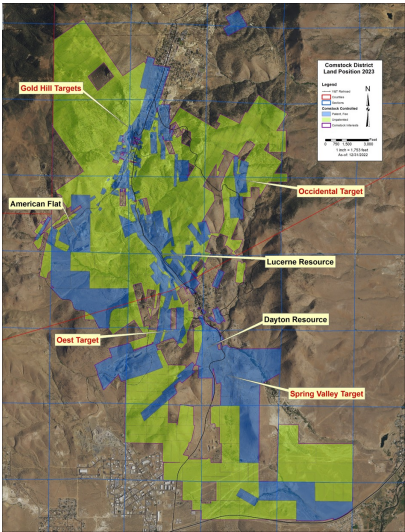
CO METALS



<https://comstockmetals.com>

CO MINING

DAYTON ESTIMATED IN-SITU MINERAL RESOURCES AS OF NOVEMBER 1, 2022 (0.007 OPT AU CUT-OFF)					
	Tons	Au (opt)	Ag (opt)	Contained	
				Au (oz)	Ag (oz)
Measured	2,650,000	0.030	0.252	80,000	670,000
Indicated	7,620,000	0.028	0.190	213,000	1,450,000
Measured and Indicated	10,270,000	0.029	0.206	293,000 ²	2,120,000
Inferred	3,740,000	0.024	0.129	90,000	480,000



<https://comstockmining.com>