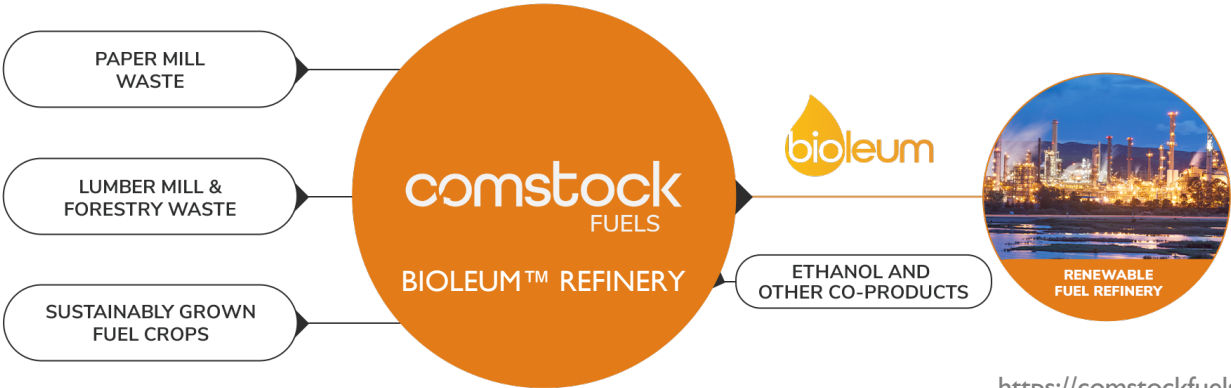


Comstock Inc. commercializes innovative technologies that contribute to global decarbonization through three primary operating units: Comstock Fuels converts biomass into net zero renewable fuels, Comstock Metals recycles e-waste and critical metals, and Comstock Mining holds significant gold and silver resource in a target-rich district in Nevada and plans to dramatically expand reserves through generative AI-enabled mineral discovery.

<div><div>SHARE STRUCTURE</div><div>(as of June 3, 2024)</div><div><div>Market Value @ \$0.25</div><div>\$34.56 mm</div></div><div><div>52 Week Price Range</div><div>\$0.23 - 0.99</div></div><div><div>Shares Outstanding</div><div>138.24 mm</div></div></div> <div><div>LEADERSHIP TEAM</div><div><div>Corrado De Gasperis</div><div>Executive Chairman and Chief Executive Officer</div></div><div><div>William McCarthy</div><div>Chief Operating Officer</div></div><div><div>Kevin Kreisler</div><div>Director and Chief Technology Officer</div></div><div><div>Fortunato Villamagna, PhD</div><div>President – Comstock Metals</div></div><div><div>David Winsness</div><div>President – Comstock Fuels</div></div><div><div>Rahul Bobbili</div><div>Chief Engineer – Comstock Fuels</div></div></div> <div><div>INVESTOR RELATIONS</div><div><div>RB Milestone Group (RBMG)</div><div>ir@comstockinc.com</div><div>https://comstock.inc</div><div>+1 (203) 487-2759</div></div></div>	<div><div>LOW-CARBON CELLULOSIC FUELS</div><div>comstock FUELS</div><div><ul style="list-style-type: none">Patented technology produces over 100 gallons of transportation fuels per tonne of woody biomass on a gasoline gallon equivalent basisWe produce Bioleum™ fuel biointermediates that replace fat as drop in feedstock at existing renewable fuel refinery infrastructurePlanning our first commercial facility</div></div>
	<div><div>ELECTRIFICATION PRODUCT RECYCLING</div><div>comstock METALS</div><div><ul style="list-style-type: none">Proprietary, low-cost, photovoltaic panel recycling solutionFirst commercial facility operating in northern NevadaPlanning 2-3 large-scale photovoltaic recycling centers in the southwestern United States</div></div>
	<div><div>SUSTAINABLE MINERAL EXPLORATION</div><div>comstock MINING</div><div><ul style="list-style-type: none">12 square mile mineral estate: 6.5 miles of strike through the historic Comstock and Silver City lodesTargeting significant resource expansion beyond 2mm ounces of goldDeploying advanced machine learning and AI tools including space-based hyperspectral sensors to make exploration more profitable</div></div>
	<div><div>STRATEGIC INVESTMENTS</div><div><div><div>GenMat</div><div><ul style="list-style-type: none">Physics-based artificial general intelligence to transform materials science</div></div><div><div>Green Li-ion</div><div><ul style="list-style-type: none">Leading technology for re-manufacturing of spent Lithium batteries</div></div><div><div>Nevada Real Estate</div><div><ul style="list-style-type: none">Mixed-use land and water rights in highly desired northern Nevada, including Qualified Opportunity Zone investments</div></div></div><div><div><div>genmat</div><div>green li-ion</div><div>SIERRA SPRINGS OPPORTUNITY ZONE</div></div></div></div>

CO

FUELS



<https://comstockfuels.com>

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METALS

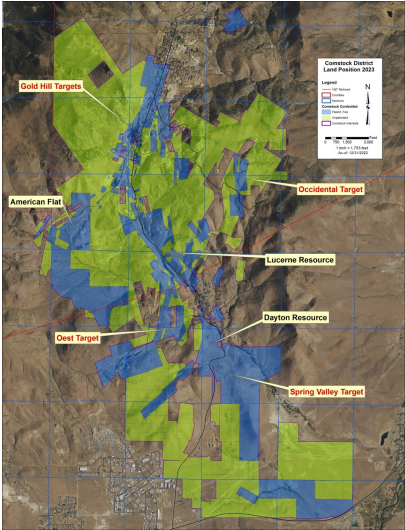


<https://comstockmetals.com>

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MINING

DAYTON ESTIMATED IN-SITU MINERAL RESOURCES AS OF NOVEMBER 1, 2022 (0.007 OPT AU CUT-OFF)					
	Tons	Au (opt)	Ag (opt)	Contained	
				Au (oz)	Ag (oz)
Measured	2,650,000	0.030	0.252	80,000	670,000
Indicated	7,620,000	0.028	0.190	213,000	1,450,000
Measured and Indicated	10,270,000	0.029	0.206	293,000 ²	2,120,000
Inferred	3,740,000	0.024	0.129	90,000	480,000



<https://comstockmining.com>